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錦州銀行股份有限公司
Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

RESUMPTION GUIDANCE

This announcement is made by Bank of Jinzhou Co., Ltd. (the “**Bank**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49(3) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Reference is made to the announcement of the Bank dated 29 March 2019 (the “**Announcement**”) in relation to, among others, the delay in publication of the 2018 Annual Results. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

RESUMPTION GUIDANCE

On 9 May 2019, the Bank received a letter from the Stock Exchange, in which the Stock Exchange stated, among other things, the following resumption guidance (the “**Resumption Guidance**”) for the resumption of trading in the shares of the Bank on the Stock Exchange:

- (a) publish all outstanding financial results required under the Listing Rules and address any audit modifications; and
- (b) announce all material information for the Shareholders and investors of the Bank to appraise its position.

The Bank must remedy the issue(s) causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume. The Stock Exchange further noted that it may modify or supplement the above Resumption Guidance if the Bank’s situation changes.

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the Bank's listing if trading in the Bank's shares has remained suspended for 18 continuous months. In the case of the Bank, the 18-month period expires on 30 September 2020. If the Bank fails to remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 30 September 2020, the Listing Department of the Stock Exchange will recommend the Listing Committee to proceed with the cancellation of the Bank's listing. Under Rule 6.10 of the Listing Rules, the Stock Exchange has the right to impose a shorter specific remedial period where appropriate.

The Bank is now taking appropriate steps to comply with the Resumption Guidance with the aim of resuming trading in the shares of the Bank as soon as practicable. The Bank will keep the Shareholders and potential investors of the Bank informed of the progress as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Bank, trading in the H shares and offshore preference shares of the Bank on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2019. Trading in the H shares and offshore preference shares of the Bank will remain suspended until further notice.

Shareholders and potential investors of the Bank should exercise caution when dealing in the shares of the Bank.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Zhang Wei
Chairman

Jinzhou, Liaoning Province, the PRC

14 May 2019

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Huo Lingbo, Ms. Liu Hong, Mr. Wang Jing, Mr. Sun Jing and Ms. Wang Xiaoyu, as executive directors; Ms. Gu Jie, Ms. Meng Xiao, Mr. Li Dongjun and Ms. Tang Fang, as non-executive directors; Mr. Choon Yew Khee, Mr. Lin Yanjun, Mr. Chang Peng'ao, Ms. Peng Taoying and Ms. Tan Ying as independent non-executive directors.

** Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*