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錦州銀行股份有限公司  
**Bank of Jinzhou Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0416)**

**(Stock Code of Preference Shares: 4615)**

**FURTHER ANNOUNCEMENT ON DELAY IN PUBLICATION OF  
2018 ANNUAL RESULTS;  
DELAY IN DESPATCH OF 2018 ANNUAL REPORT;  
POSTPONEMENT OF BOARD MEETING; AND  
CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement of Bank of Jinzhou Co., Ltd. (the “**Bank**”, together with its subsidiaries, the “**Group**”) dated 29 March 2019 (the “**Announcement**”) in relation to, among others, the delay in publication of the 2018 Annual Results. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

This announcement is made by the Bank pursuant to Rules 13.09 and 13.49(3) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

**DELAY IN PUBLICATION OF 2018 ANNUAL RESULTS AND DESPATCH OF  
2018 ANNUAL REPORT AND POSTPONEMENT OF BOARD MEETING**

As stated in the Announcement, the Auditor requires additional information and documents in order to complete the audit procedures in respect of the 2018 Annual Results and the Bank requires additional time to provide the information requested by the Auditor. Such information and documents are mainly in relation to certain loans granted by the Bank to its institutional customers with outstanding balances as at 31 December 2018, required to further elaborate on and substantiate the business rationale and the existence and reasonableness of such trades as well as the source of repayment of such loans, thereby eventually reaching agreements with the Bank on

the plans for making provisions of the relevant assets. As at the date of this announcement, the Bank is still in the process of discussing with the Auditor about the solutions with the aim to complete the audit for the year ended 31 December 2018 as soon as practicable.

The Bank will use its best endeavours to publish the 2018 Annual Results and despatch the 2018 Annual Report to the Shareholders as soon as possible. However, based on information currently available to the Bank, it is still difficult for the Bank to give any estimated date of completion of the audit work and the estimated dates of the Board Meeting, the publication of the 2018 Annual Results and despatch of the 2018 Annual Report, with any reasonable accuracy. The Bank will make further announcement(s), as and when appropriate, to inform the Shareholders regarding the expected time frame of the abovementioned dates.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Bank, trading in the H shares and offshore preference shares of the Bank on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 1 April 2019. Trading in the H shares and offshore preference shares of the Bank will remain suspended until further notice.

By order of the Board  
**Bank of Jinzhou Co., Ltd.\***  
**Zhang Wei**  
Chairman

Jinzhou, Liaoning Province, the PRC  
14 May 2019

*As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Huo Lingbo, Ms. Liu Hong, Mr. Wang Jing, Mr. Sun Jing and Ms. Wang Xiaoyu, as executive directors; Ms. Gu Jie, Ms. Meng Xiao, Mr. Li Dongjun and Ms. Tang Fang, as non-executive directors; Mr. Choon Yew Khee, Mr. Lin Yanjun, Mr. Chang Peng'ao, Ms. Peng Taoying and Ms. Tan Ying as independent non-executive directors.*

\* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*