

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



錦州銀行股份有限公司
Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0416)
(Stock Code of Preference Shares: 4615)

QUARTERLY ANNOUNCEMENT

This announcement is made by the board (the “**Board**”) of directors of Bank of Jinzhou Co., Ltd. (the “**Bank**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Bank dated 29 March 2019 (the “**Announcement**”), 14 May 2019 and 31 May 2019. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

BUSINESS OPERATIONS

The Group is principally engaged in a range of banking services and related financial services in the People’s Republic of China (the “**PRC**”), including corporate banking, retail banking, treasury business and other relevant businesses.

Notwithstanding the suspension of trading in the Bank’s H shares and offshore preference shares (collectively, the “**Shares**”), the Group continued its normal business operations. Since 1 April 2019 and up to the date of this announcement, there has been no major change on the business operations of the Group.

PROGRESS OF RESUMPTION PLAN OF THE GROUP

As disclosed in the announcement of the Bank dated 31 May 2019, the Board has decided to appoint Crowe (HK) CPA Limited (“**Crowe**”) as the new auditors of the Bank to fill the casual vacancy. The appointment has been effective and Crowe has commenced audit work of the Group for the year ended 31 December 2018. The Bank has been following up closely with Crowe and currently expects to publish the 2018 Annual Results by the end of August 2019.

The Bank will use its best endeavours to publish the 2018 Annual Results on or before the above timeline. Crowe has also agreed to work closely with the Bank to complete its work on or before such timeline. The Bank will make further announcement(s) to update all potential investors and Shareholders of any major changes to the above indicative timeline, as and when appropriate.

POSTPONEMENT OF ANNUAL GENERAL MEETING

According to Article 79 of the articles of association of the Bank, the annual general meeting of the Bank shall be held once every year within 6 months upon conclusion of the previous fiscal year. Accordingly to Rule 13.46(2)(a) of the Listing Rules, the annual report should be sent to the Shareholders not less than 21 days before the date of the annual general meeting of the Bank and in any event not more than four months after the end of the financial year to which they relate.

As the Bank has not completed the audit work for the year 2018, the Board proposes an adjournment of the annual general meeting of the Bank for the year 2018 (the “**2018 AGM**”) until further notice. The circular and notice of the 2018 AGM together with the proxy form and reply slip will be distributed to the Shareholders in due course.

CONTINUED SUSPENSION OF TRADING

At the request of the Bank, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2019. Trading in the Shares will remain suspended until the publication of the 2018 Annual Results.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Zhang Wei
Chairman

Jinzhou, Liaoning Province, the PRC
28 June 2019

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Huo Lingbo, Ms. Liu Hong, Mr. Wang Jing, Mr. Sun Jing and Ms. Wang Xiaoyu, as executive directors; Ms. Gu Jie, Ms. Meng Xiao, Mr. Li Dongjun and Ms. Tang Fang, as non-executive directors; Mr. Choon Yew Khee, Mr. Lin Yanjun, Mr. Chang Peng'ao, Ms. Peng Taoying and Ms. Tan Ying as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*