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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 SEPTEMBER 2021

Reference is made to the notice of the EGM dated 9 August 2021, the supplemental notice of EGM dated 8 September 2021 (collectively, the “**Notices**”), the original circular dated 9 August 2021 and the supplemental circular dated 8 September 2021 (collectively, the “**Circulars**”) of the Bank. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circulars.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the EGM was held at the meeting room of 34th Floor, No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC on 24 September 2021 and the proposed resolutions set out in the Notices were duly passed by poll. The EGM was held in accordance with the requirements of the Company Law of the PRC and the Articles of Association.

As at the date of the EGM, the number of the issued ordinary Shares of the Bank were 13,981,615,684 Shares (among which, 10,464,295,684 were Domestic Shares and 3,517,320,000 were H Shares), all of which entitled the holders to attend and vote for or against or abstain from voting on the resolutions put forward at the EGM. Shareholders holding an aggregate of 10,511,920,469 voting shares, representing approximately 75.18% of the total number of issued Shares of the Bank, attended the EGM either in person or by proxy.

No Shareholder was required to abstain from voting on any resolution put forward at the EGM under the requirements of the Listing Rules. There were no Shares entitling their holders to attend the EGM but abstain from voting in favour of any of resolutions under Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Notices or the Circulars to vote against or to abstain from voting on any of resolution put forward at the EGM. According to Article 73 of the Articles of Association, if the Shares pledged by the Shareholder exceeds 50% of Shares held by such Shareholder, such Shareholder's voting right on the general meeting and the voting rights of the Director nominated by such Shareholder on the Board meeting shall be restricted. The total number of the Shares subject to such restrictions amounted to 964,244,603 Shares as at the date of the EGM. All the resolutions put forward at the EGM were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Bank, acted as the vote counter and scrutineer for vote-taking at the EGM. Two Shareholders' representatives and one Supervisor were also responsible for serving as the scrutineer for vote-taking at the EGM.

The poll results in respect of each resolution proposed at the EGM were as follows:

Ordinary Resolutions ^(Note)		Number of votes (%)		
		For	Against	Abstain
1.	To consider and approve the Bank's proposal on issue of and authorization on capital bonds;	10,501,920,469 (99.904870%)	0 (0.000000%)	10,000,000 (0.095130%)
2.	To consider and approve the amendments to the Rules of Procedures for Shareholders' General Meetings;	10,501,920,469 (99.904870%)	0 (0.000000%)	10,000,000 (0.095130%)
3.	To consider and approve the amendments to the Rules of Procedures for Board Meetings; and	10,501,920,469 (99.904870%)	0 (0.000000%)	10,000,000 (0.095130%)
4.	To consider and approve the amendments to the Rules of Procedures of the Board of Supervisors Meetings.	10,501,920,469 (99.904870%)	0 (0.000000%)	10,000,000 (0.095130%)
Special Resolution ^(Note)		Number of votes (%)		
		For	Against	Abstain
5.	To consider and approve the amendments to the Articles of Association.	10,498,804,373 (99.875226%)	3,116,096 (0.029644%)	10,000,000 (0.095130%)

Note: please refer to the Circulars for details of each of the above resolutions.

As more than half of the votes from the Shareholders (including their proxies) attending and voting at the EGM were respectively cast in favour of resolutions numbered 1 to 4, these resolutions were duly passed as ordinary resolutions. As more than two-thirds of the votes from the Shareholders (including their proxies) attending and voting at the EGM were cast in favour of resolution numbered 5, the resolution was duly passed as special resolution.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The amended Articles of Associations will be effective from the date on which the Bank has obtained approval of the China banking regulatory authorities. The existing Articles of Association will remain effective until the amended Articles of Association takes effect.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
24 September 2021

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive Directors; Mr. Zhao Chuanxin, Ms. Ning Jie, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive Directors; and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive Directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*